## Continuing Education Seminar Calendar Presentations by Dr. Stolar

August 3, 2022 Presentation: Therapy Modalities and Procedures and Chiropractic Delegation of

**Authority** for the National Insurance Crime Bureau (Medical Investigations Academy)

1111 E. Touhy Ave. Suite 400, Des Plaines, Illinois 60018

May 17, 2022 Presentation: Modalities, Procedures, Delegation of Authority and the Potential for

Unjust Enrichment for the North Texas IASIU Fraud Conference, Grapevine Texas

April 30, 2022 Texas Board Hours Presentation: Documentation, Coding, Treatment Plans, Ethics

Venue: TBA

March 8, 2022 **Presentation: Surgical Recommendations, Published Studies and MRI Inaccuracy** 

North Texas International Association of Special Investigation Units, Addison Texas

Andrew Robertson J.D., Lawrence Stolar B.S., D.C

August 11, 2021 The Purpose of Modalities and Procedures and Chiropractic Delegation of Authority

4 hour Presentation For the National Insurance Crime Bureau (Medical Investigations

Academy) 1111 E. Touhy Ave. Suite 400, Des Plaines, Illinois 60018

April 9, 2019 National Insurance Crime Bureau (Medical Investigations Academy)

1111 E. Touhy Ave. Suite 400, Des Plaines, Illinois 60018

Course Title: Therapy and Delegation of Authority (4 Hour Presentation)

Part 1: This presentation begins with the education and licensure requirements for the Chiropractic Doctorate degree. The attendee will gain insight into the preparedness of the chiropractic graduate and the modest understanding of diagnosis coding, treatment coding, documentation and medical compliance. This course will review the purpose, goals and documentation requirements for the common therapy modalities such as traction, electric muscle stimulation and ultrasound. The attendee will learn the purpose, goals and documentation requirements for common physical medicine procedures such a chiropractic manipulation, rehab exercises and neuromuscular reeducation. The presentation will compare and discuss the difference between therapy modalities, therapy procedures and pain management. Chiropractic State Boards and their respective State Administrative Codes publish rules of practice that include "delegation of authority". This course will review delegation of authority as it applies to the fraud case presented in Part 2. Examples of treatment plans, treatment goals, and SOAP notes will prepare the attendee to follow Dr. Stolar's forensic audit of the fraud case presented in Part 2.

Part 2 begins by introducing the indictment regarding a multi-state \$27.0000,000 fraud case investigated by the NICB and prosecuted by the Department of Justice in Houston (4 week trial October 2016). Dr. Stolar dissects the treatment plans, treatment notes and issues regarding the delegation of authority as they apply to this fraud case and introduced in Part 1. The attendee will see how the information presented in Part 1 was successfully applied resulting in a conviction on all counts of healthcare fraud and money laundering.

April 10, 2019 **2019 TASIU Gulf Coast Insurance Fraud Seminar** 

Pasadena Convention Center 7902 Fairmont Parkway, Pasadena TX 77507

Course Title: Chiropractic (Un) Just Enrichment (2 Hour Presentation)

**Topic #1 Chiropractic Education** 

This presentation begins with the education and licensure requirements for the Chiropractic Doctorate degree. The attendee will gain insight into the preparedness of the chiropractic graduate and the modest understanding of diagnosis ICD10 coding, treatment CPT coding, documentation and medical compliance. The attendees will also gain insight into the State Board Rules regarding the training and skills sets for the unlicensed chiropractic assistants.

**Topic #2 Modalities** 

The actual purpose of the common physical medicine modalities, documentation requirements, and fraudulent schemes and situations in chiropractic cases. Examples for discussion include:

- CPT 97014 Electric muscle stimulation-supervised
- CPT 97032 Manually applied electric muscle stimulation
- CPT 97012 Traction (mechanical traction, intersegmental traction, roller table traction)

### Topic #3 Procedures

The actual purpose of physical medicine procedures, documentation requirements, and fraudulent schemes and situations in chiropractic cases. Examples for discussion include:

- CPT 97110 Therapeutic Procedures (exercises)
- CPT 97112 Neuromuscular Reeducation
- CPT 97140 Manual Therapy Procedures

### **Topic #4 Chiropractic Spinal Manipulation**

This presentation will explain the purpose, diagnoses and documentation requirements for chiropractic spinal manipulation procedures (CPT 98940, CPT 98941, CPT 98942). Particular attention will focus on the American Medical Association's official authoritative reference "CPT Case Studies: Examples of Procedures and Services."

#### **Topic #5 Delegation of Authority**

The purpose of this presentation is to understand the concept of "Delegation of Authority", which 'allows' the chiropractor to delegate the performance of therapy to chiropractic assistants. Dr. Stolar will use the Texas rules as an example to highlight the risks and fraud as they were applied to U.S. v. Rose (trial in Houston, October 2016). Trial and deposition questions will be provided for chiropractic assistants.

# April 25, 2019 **Ohio International Association of Special Investigative Units**

**Fawcett Center** 

2400 Olentangy River Rd. Columbus, Ohio 43210

Course Title: Chiropractic (Un) Just Enrichment (4 Hour Presentation)

**Key learning objective #1:** Understand the education and licensure requirements of the chiropractic doctorate degree, and the debt incurred prior to beginning practice.

**Key learning objective #2:** Be aware of the chiropractors' misunderstanding of the purposes and documentation requirements for passive modalities and active procedures.

**Key learning objective #3:** Understand the concept of "delegation of authority", which allows the chiropractor to delegate the performance of modalities and procedures to chiropractic assistants. Dr. Stolar will use the Texas rules as an example to highlight the risks and potential of unjust enrichment.

# June 9, 2019 Midwest Medical Fraud Symposium

Indiana Government Center South- 402 W. Washington St. Indianapolis, IN 46204

Course Title: Chiropractic (Un) Just Enrichment (2 Hour Presentation)

**How is this course unique?** As previous dean of a chiropractic college and instructor for the National Insurance Crime Bureau, Texas Board of Chiropractic Examiners, the Texas State Bar and the Texas Department of Insurance, Dr. Stolar has unique vantage points regarding the understanding of the strengths and weaknesses of chiropractic education, record keeping, and the preparedness of the chiropractic graduates.

## Sept. 10, 2019 Arizona IASIU 2019 Seminar and Expo on Insurance Fraud

Arizona Grand Resort 8000 S. Arizona Grand parkway, Phoenix, AZ 85044

Course Title: Modalities, Procedures and the Potential for (Un) Just Enrichment

The purpose and documentation of modalities and procedures. Examples of Treatment Plans and Evidence of Skilled Care, Delegation of therapy to chiropractic assistants.